



**Friday, April 26, 2013**  
**Buckhead Industrial Properties, Inc. Annual Meeting of the Board of Directors**

**2211 York Road, Suite 400, Oak Brook, IL 60523 Beginning at 10:00 a.m.**

**1. Roll Call**

---

A. Meeting begins at 10:00 a.m.

**2. Reports**

---

A. Independent Auditors - Deloitte & Touche

B. Report on Operations for Period Ended December 31, 2012 and Submission of Audited Financial Statements for Period Ended December 31, 2012 and Independent Auditor's Report

**3. Presentation**

---

A. Buckhead Industrial Property - TA Associates (Heather Hohenthal; Randy Parker)

**4. Buckhead Report (Verbal Script)**

---

A. Distribution and Deemed Approval of Minutes of Special Meeting of the Board of Directors held December 21, 2012

B. Distribution of the Final Secretary's Certificate of Consent Action of the Board of Directors, Effective December 17, 2012

C. Distribution of the Final Secretary's Certificate of Consent Action of the Sole Stockholder Effective January 1, 2013

D. Distribution of the Final Secretary's Certificate of Consent Action of the Sole Stockholder Effective March 15, 2013

**5. Action Item - (Verbal Script)**

---

A. Resolution re: Filing of Minutes and Certificates with Records of Meetings

B. Resolution re: Alternatives to the REIT Structure

C. Resolution re: Annual Election of Officers

D. Resolution re: Ratification of Date of Annual Meeting of Board

**6. Adjourn**

---