



Illinois Municipal Retirement Fund

2025 Executive Trustee Election - 2-Year Term

Biographical Information

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- **Please email** your biography and scans of your signed petitions to **IMRFTrusteeElection@imrf.org**.
- If you prefer, you can mail your biography and signed petitions to IMRF, ATTN IMRF Trustee Petitions, 2211 York Rd., Ste. 500, Oak Brook, IL 60523-2337, or fax to 630-706-4656.
- IMRF must receive your petitions and biography form **no later than 4:30 PM CST, on September 15, 2025**.
- We suggest you submit your biography form as soon as you obtain the required signatures on your petitions.
- After IMRF receives your completed biography form, you will receive a proof of your biography as it will appear in the ballot brochure. Changes to your biography can be made at that time.
- Sample biographies can be found on page 3.

The information you provide will be used to create your biography, which will appear on the ballot and IMRF's website. Your biography will be faxed or emailed to you for your approval.

How would you like to receive a copy of your biography for review? ☐ Email ☐ Fax

Name _____ Date _____

BUSINESS ADDRESS

PHONE

HOME ADDRESS (FOR INTERNAL USE ONLY)

PHONE

EMAIL ADDRESS

FAX

IMRF participating positions

Current Position

Job Title _____ Employer _____

Length of service

in this position _____ FROM _____ TO _____ with this employer _____ FROM _____ TO _____

Current job duties — The description of your current job duties *should be written in plain text only, without bulleted or numbered lists*, and should **not exceed 50 words**.

Previous IMRF positions

Job Title _____ Employer _____
Length of service _____
in this position _____ FROM _____ TO _____ with this employer _____ FROM _____ TO _____

Job Title _____ Employer _____
Length of service _____
in this position _____ FROM _____ TO _____ with this employer _____ FROM _____ TO _____

Job Title _____ Employer _____
Length of service _____
in this position _____ FROM _____ TO _____ with this employer _____ FROM _____ TO _____

Other pertinent information

Not more than 80 words. *Should be written in plain text only, without bulleted or numbered lists.*

Other experience, training, or qualifications supporting your candidacy; and/or any goals, objectives, or views you would endorse or pursue as a Trustee. You may consider answering some of the following questions. *Providing responses to these questions is **optional**; they are provided only as a guide.*

1. Why are you running for Executive Trustee?
2. What do you hope to accomplish as an Executive Trustee?
3. How will your experience as an IMRF member help you in your role as an Executive Trustee?
4. How will your prior work experience help you in your role as an Executive Trustee?
5. What are the key issues surrounding public pensions? How should they be addressed?
6. What key issues surrounding public pensions should an IMRF employer be concerned with?

Sample Candidate Biographies

Employee Trustee Sample Bio

Employee Trustee Candidate
Anywhere Park, Illinois 60827

Current Position — Sergeant, Anywhere County Sheriff's Department

Length of Service — With Anywhere County since 1995, in this position since May 2015.

Duties — Was in charge of the Anywhere County D.A.R.E. (Drug Abuse Resistance Education) Program and supervise a patrol shift. I report directly to Captain Kate Beckett, Field Operations Commander for the Anywhere County Sheriff's Department.

Other Pertinent Information — In the course of my daily duties I came into contact with school personnel, government workers, law enforcement and citizens in the private sector. This gives me a well-rounded exposure to various members' needs and concerns. I feel there is a great need for improved disability benefits.

Annuitant Trustee Sample Bio

Annuitant Trustee Candidate
Anywhere, Illinois 61401

Previous Position — Secretary/Bookkeeper, Anywhere School District Number One

Length of Service — August 1990 to August 2018

Duties — I have experience working with and supervising up to six office assistants. My former position included maintaining all financial transactions, including writing and submitting grants for state/federal programs, maintaining expense ledgers and budgets, making travel arrangements for staff members, assisting At-Risk teachers as secretary/computer aide, purchasing/distribution of supplies and materials, and maintaining inventories of all classrooms and offices.

Other Pertinent Information — Previous experience includes being active in local, state, and national programs: IEA Collective Bargaining Committee; NEA National Paraeducator Task Force; Founding President, Negotiations/Grievance Chair for my local. I also do consulting, being co-owner of a children's media service. I am a member of the Illinois Southern Seven Head Start Policy Board and the U.S. Department of Justice's Coordinating Council on Youth. A financial conservative, I will focus on maintaining the solvency of the Fund, attaining health insurance for retired members, and improving communications.

Executive Trustee Sample Bio

Employee Trustee Candidate
Anywhere, Illinois 60004

Current Position — Director of Administrative Services, Village of Anywhere.

Length of Service — With the Village of Anywhere since May 1997, in this position since September 2009; Secretary/Administrative Intern with the Village of Anywhere Park from November 1993 to May 1997.

Duties — As Director of Administrative Services, I am a Department Head reporting directly to the Village Administrator. In this position, I am responsible for organization-wide (125 full-time employees, including Public Works, Parks and Recreation, Library, Clerical, Police and Fire) personnel administration including recruitment, hiring, employee records, collective bargaining, employee benefit plan and health insurance administration, risk management, general liability and workers' compensation insurance, cable television franchise administration, special management studies, and research and program development initiated by the department or Board of Trustees.

Other Pertinent Information — As the IMRF Authorized Agent for the Village of Anywhere for 11 years, I have assisted members with problems on disability and retirement claims on numerous occasions. I am seeking this position to work to improve the quality of service provided to IMRF participants.