



NOTICE OF INTENT TO RETIRE UNDER EMPLOYER'S IMRF EARLY RETIREMENT INCENTIVE

IMRF Form 5.21 (Rev. 1/2013)

INSTRUCTIONS

- IMRF employers can adopt by resolution the IMRF Early Retirement Incentive (ERI) program.
- If your employer has adopted the IMRF ERI and you intend to retire under the ERI, **you may file this form at any time, but no later than when you file your application for retirement (IMRF Form 5.20).**
- This Notice of Intent does not guarantee your eligibility for the ERI nor for an IMRF pension.
- Your last date of employment will be determined by your employer. However, you may request to retire before June 30 so you will be eligible to receive the following year's Supplemental Benefit Payment ("13th payment").
- To claim an IMRF pension, you must file IMRF Form 5.20, "Application for Retirement Annuity." **Form 5.20 may also be submitted online via IMRF Member Access. Log on to www.imrf.org/myimrf to create your IMRF Member Access account today.**
- To estimate your cost for the ERI, refer to the IMRF Early Retirement Incentive Booklet.
- **If you do not receive acknowledgement of your Notice of Intent within three weeks, CONTACT IMRF.**

PLEASE PRINT -- USE BLACK INK

Member's First Name Richard	Middle Initial A.	Last Roe	Jr., Sr., II, etc.	Social Security Number _____
Street (mailing) address 123 Spruce Street				City Anywhere
State and Zip + 4 IL 60000-1234				Date of Birth (MM/DD/YYYY) 09/03/1950

DECLARATION

I elect to participate in the IMRF early retirement incentive program.

ACKNOWLEDGEMENTS

I have read, understand, and have been allowed to inquire regarding the following conditions of this early retirement incentive:

- I must contribute my usual member contributions (Regular 4.50%, SLEP 7.50%, ECO 7.50%) for each year and month of IMRF service credit I wish to purchase. (Cost is reduced by 0.75% if member has no eligible spouse.)
- I will pay a percentage of the highest 12 consecutive months used in calculating my final rate of earnings.
- My IMRF service credit and age will be increased by the years and months I purchase.
- **If I return to work for any IMRF employer in any position (including as an independent contractor), my IMRF pension will be suspended** (from the date of employment), and I will repay IMRF any enhanced pension I received from this early retirement incentive. **Exception:** you can hold an elected position and continue to receive your ERI pension if you choose to not participate in IMRF *and* your pension is not based on any service earned in that position during any term of office.
- To claim an IMRF pension, I must submit IMRF Form 5.20, "Application for Retirement Annuity," within one year of the effective date of my employer's IMRF ERI program. I understand that if I retire after one year from the effective date of my employer's IMRF ERI program, I will be unable to retire under the ERI.

Richard A. Roe

Signature of Member

01/11/2013

Date (MM/DD/YYYY)

Illinois Municipal Retirement Fund

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www.imrf.org