



OUT-OF-STATE CREDIT AUTHORIZATION

IMRF Form 6.33 (Rev. 06/09)

INSTRUCTIONS AND REQUIREMENTS ON REVERSE SIDE
PLEASE PRINT OR TYPE

Member's First Name	Middle Initial	Last Name	Social Security Number
Member Mailing Address		City, State, and ZIP	Current Position
Current Employer Name			Employer Number

Certification by Member

I certify that I was an employee of _____,
 _____ Name of Local Government
 _____ from _____ to _____
 _____ Name of State _____ Date _____ Date
 in the position(s) of _____
 such service having been covered under _____
 _____ Name of Public Employee Pension System
 whose address is _____
 _____ Street _____ City _____ State _____ Zip Code
 and that **I have irrevocably forfeited all service credits** in said pension system and am not entitled to benefits of any type
 therefrom. I understand that no service credit will be established under the Illinois Municipal Retirement Fund until I have made the
 required payment to IMRF.

_____ Date _____ Member's Signature _____ Member's Daytime Telephone No.

Certification by Clerk or Secretary of Governing Body

I certify that a regular or special meeting held on _____, the _____
 _____ Date _____ Name of Governing Body
 of _____ authorized the granting of service credits for out-of-state service with
 _____ Name of Governmental Unit
 the out-of-state governmental unit named herein from _____ to _____ (not to exceed 120
 _____ Date _____ Date
 months for the above named member).

_____ Date _____ Clerk or Secretary _____ Signature

Illinois Municipal Retirement Fund

2211 York Road, Suite 500, Oak Brook Illinois 60523-2374, 630/368-1010
Member Services Representatives 1-800/ASK-IMRF (1-800-275-4673)

OUT-OF-STATE SERVICE CREDIT AUTHORIZATION

INSTRUCTIONS

REQUIREMENTS:

1. The member is actively participating in IMRF and has completed two years of IMRF contributing service.
2. The member was an employee of a local government in another state; and, as such, participated in a public employee pension system of that state.
3. The member has now irrevocably forfeited all rights to a benefit from that pension system.
4. The member completes and certifies the Certification by Member.
5. The governing body authorizes the granting of these service credits.
6. The clerk or secretary of the governing body completes and signs the Certification by Clerk or Secretary of Governing Body.
7. The member pays IMRF contributions and interest. The contributions are calculated by multiplying the average monthly earnings for the first 24 months of reported earnings with the employer authorizing the out-of-state service by 10 percent. This amount is then multiplied by the number of months of service that the member wishes to transfer to IMRF. Interest is calculated from the end of the qualifying two-year period of IMRF contributing service.

PAYMENT OF CONTRIBUTIONS AND INTEREST:

IMRF will mail the applicant a Past Service Payment Schedule which offers two payment plan options for establishing the out-of-state service. Option I is the Lump Sum Payment Plan and Option II is the Unit Payment Plan. The Lump Sum Payment Plan allows applicants to pay the total cost with a single payment and purchase all out-of-state service at once. The Unit Payment Plan allows applicants to purchase one or more months at a time. Applicants may pay as often as they like, buying back credit from the latest month to the earliest month of eligible service. However, they may not buy more months than indicated on the Past Service Payment Schedule.

A member may pay for out-of-state service with a conduit IRA established with contributions from a qualified pension plan as defined by Section 401(a) of the Internal Revenue Code. A conduit IRA is one that has no other contributions other than monies from a 401(a) pension plan and investment income earned on those monies.

EMPLOYER'S COST:

The governmental unit's contribution for out-of-state service is made through future contribution rates. Therefore, a separate payment is not required. The actuary will take the out-of-state service into account when annually determining the employer contribution rate. This is the rate shown on IMRF Form 3.10, "Monthly Deposit Report."