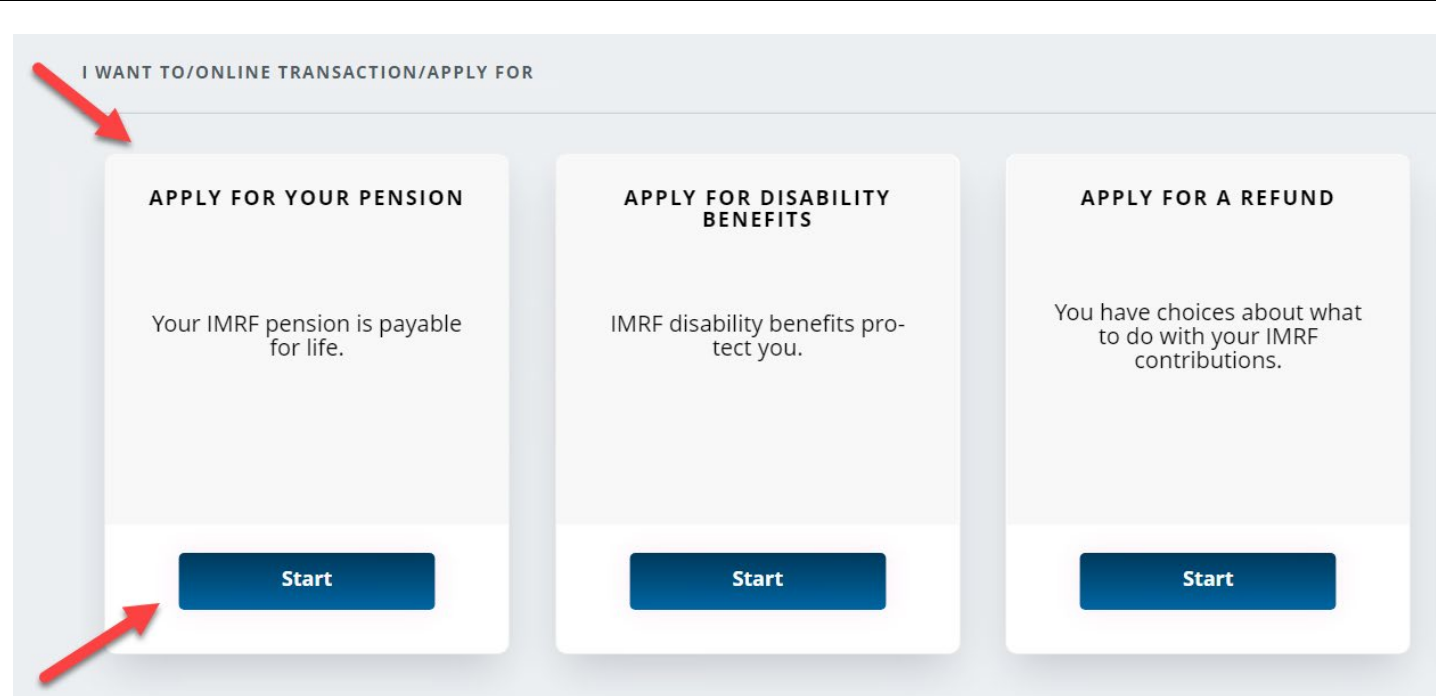




Locally funded, financially sound.



Member Access – How to apply for Retirement

 <p>The screenshot shows a web interface with a header "I WANT TO/ONLINE TRANSACTION/APPLY FOR" and three main content areas. The first area is titled "APPLY FOR YOUR PENSION" and contains the text "Your IMRF pension is payable for life." with a "Start" button below it. The second area is titled "APPLY FOR DISABILITY BENEFITS" and contains the text "IMRF disability benefits protect you." with a "Start" button below it. The third area is titled "APPLY FOR A REFUND" and contains the text "You have choices about what to do with your IMRF contributions." with a "Start" button below it. Two red arrows point to the "I WANT TO/ONLINE TRANSACTION/APPLY FOR" header and the "Start" button in the first widget.</p>	<p>Scroll down to the I want to/online Transaction/Apply for section in Member Access and click the Start button in the Apply for a Your Pension Widget</p>
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Disclaimer

You may use this tool to apply to retire. Before submitting your application, visit www.imrf.org to learn about the retirement process. Also, make sure that your personal information on file with IMRF is accurate. If it is not, the retirement options IMRF provides you will be inaccurate.

I understand and agree with the terms of the disclaimer.

Continue

Click the Check box followed by the Continue button

My information

Please review the information below. If it is incorrect or incomplete, click **Update** and edit the information.

My personal information

Full name	Prior last name
[Redacted]	Not on file
Date of birth	Gender
[Redacted]	Male

[Update](#)

My contact information

Residential address	Mailing address
[Redacted]	[Redacted]
Email address	
Not on file	
Residential phone number	Mobile phone number
[Redacted]	Not on file

[Update](#)

Verify your personal and contact information. If anything needs to be updated, click the Update button.

Continue to scroll down the page

My Qualifying Spouse Information

No qualifying spouse on file.

ⓘ If you do not have a qualifying spouse, any applicable survivor benefits will be paid to your beneficiary(ies).

Update

Qualifying Spouse Definition

A qualifying spouse is a person who, at the earlier of the date you retire or pass away, you are:

- Married to, but not separated from; or
- Living with in a common-law relationship continuously for a period of not less than one year, or of some permanence, if he/she is the parent of your child.

I confirm that I do not have a qualifying spouse.

My Reversionary Beneficiary Information ⓘ

No contingent annuity on file

ⓘ If you would like to add or update your reversionary beneficiary information, please contact IMRF Member Services at 1-800-ASK-IMRF (275-4673).

Verify your Qualifying Spouse Information, clicking the Update button if anything needs to be changed.

Continue to scroll down the page



My communication preferences

Delivery method

Annual statements
Paper and electronic versions

Deposit notices
Paper and electronic versions

Tax slips
Paper and electronic versions

Notification preferences

Notice of Change Email

New Document on Portal Email

Email address
Not on file

Subscriptions

IMRF Fundamentals Newsletter
Subscribed

Survey Subscription
Subscribed

[Update](#)

Verify your communication preferences, clicking the Update button if you need to change anything

My beneficiary information

No beneficiary on file

Regular Plan

Update

Next

Verify beneficiary information, updating if necessary. Click the Next button

1 My information — 2 My end of employment date — 3 My banking information — 4 Review
— 5 Confirmation

My end of employment date

End of employment date

Please enter the date on which your employment will end.

01-31-2022 

Retirement date

Below is the date at which your retirement benefits will begin.

February 1, 2022

Early Retirement Incentive program

Will you be retiring under the Early Retirement Incentive program?

Yes

No

Working while receiving a pension can hurt you financially

You can face serious financial consequences if you don't follow the laws that apply to receiving a public pension while working for a public sector employer.

Please read about separation from service and return to work rules on the [Working After Retirement](#) page at www.imrf.org before you apply for retirement.

Previous

Next

Enter your end of employment date. Select if you are going to retire under ERI or not

Click the Next button

✓ My information — ✓ My end of employment date — 3 My banking information — 4 Review
— 5 Confirmation

My banking information

By direct deposit

Update

Please review the information below. If it is incorrect or incomplete, click **Update** and edit the information.

Account information

Account type
Checking

Routing number

Account number

Previous

Next

Enter your bank information by clicking the Update button, then click the Next button

✔ My information — ✔ My end of employment date — 3 My banking information — 4 Review
— 5 Confirmation

My banking information

By direct deposit

Update

Please review the information below. If it is incorrect or incomplete, click **Update** and edit the information.

Account information

Account type

Checking

Routing number

Account number

Previous

Next

Review the information you entered for accuracy. If correct, click the blue Next button.

My end of employment date

My end of employment date



My employment will end on
January 31, 2022



My retirement benefits will begin on
February 1, 2022

Early Retirement Incentive program

No, I will not be retiring under the Early Retirement Incentive program.

My banking information

Account information

Account type
Checking

Routing number
[blurred]

Account number
[blurred]

Previous

Submit

Review
information and
then click the
Submit button

Confirmation

✔ Your request has been submitted successfully.

Your confirmation number is

You submitted your request on
January 20, 2022

ⓘ Your request will be analyzed by your employer and you will be contacted once the review has been completed.

How to finalize your request

If any documents are needed to finalize your request, you will receive a Request for information from IMRF Member Services.

Additional actions

View a printer-friendly version of your confirmation

Printable version

Close

Your retirement claim is now submitted to IMRF. You can click the Close button