



Wednesday, October 8, 2014
Meeting the 7.5% Challenge Investment Strategy Seminar

The Chicago Board Options Exchange; 400 S. LaSalle Street, Chicago, IL "Options Institute Classroom"

Day 2

Note: Sessions Qualify for Continuing Training Credits

1. Breakfast (9:00 a.m. - 9:30 a.m.)

2. Active vs. Passive: Art vs. Science (9:30 a.m. - 10:00 a.m.)

A. Ariel Investments

3. Global Real Estate Market Perspective (10:00 a.m. - 10:45 a.m.)

A. Blackstone

4. Break (10:45 a.m. - 11:00 a.m.)

5. Psychology of Investing Success (11:00 a.m. - 12:15 p.m.)

A. LSV Asset Management

6. Lunch (12:15 p.m. - 1:30 p.m.)

7. Risk Management (1:30 p.m. - 2:15 p.m.)

A. BlackRock

8. Managing Risk in a Risk-Averse Environment (2:15 p.m. - 3:00 p.m.)

A. Department of the Treasury

9. Break (3:00 p.m. - 3:30 p.m.)

10. Economic Outlook, Monetary Policy, and Financial Stability (3:30 p.m. - 4:30 p.m.)

A. Federal Reserve Bank of Atlanta

11. Industrial Property Management (4:30 p.m. - 5:15 p.m.)

A. TA Realty

12. Reception (5:15 p.m. - 6:00 p.m.)

13. Board's Dinner (6:00 p.m. - 8:00 p.m.)
