



**Tuesday, October 7, 2014**  
**Meeting the 7.5% Challenge Investment Strategy Seminar**

**The Chicago Board Options Exchange; 400 S. LaSalle Street, Chicago, IL "Options Institute Classroom"**

**Day 1**

**Note: Sessions Qualify for Continuing Fiduciary Training Credits**

**\*\* Revised 09/29/2014**

**1. Breakfast (9:00 a.m. - 9:30 a.m.)**

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**2. What is Private Equity and how has it evolved over the years? (9:30 a.m. - 11:00 a.m.)**

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A. HarbourVest Partner, LLC

**3. Break (11:00 a.m. - 11:30 a.m.)**

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**4. Infrastructure as an Asset Class (11:30 a.m. - 12:30 p.m.)**

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A. Macquarie Infrastructure Partners

**5. Lunch (12:30 p.m. - 1:30 p.m.)**

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**6. Options Institute (1:30 p.m. - 2:15 p.m.)**

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A. Chicago Board Options Exchange

**7. Hedge Funds (2:15 p.m. - 3:15 p.m.)**

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A. Aurora Investment

B. Elizabeth Park Capital

**8. Break (3:15 p.m. - 3:45 p.m.)**

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**9. Smart Beta (3:45 p.m. - 4:30 p.m.)**

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A. Goldman Sachs Asset Management

**10. Emerging Markets (4:30 p.m. - 5:15 p.m.)**

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A. Standish Melon

**11. Board's Dinner (5:30 p.m.)**

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