



Friday, May 18, 2012

Buckhead Industrial Properties, Inc. Annual Meeting of the Board of Directors

2211 York Road, Suite 400, Oak Brook, IL 60523 Beginning at 10:00 a.m.

1. Roll Call

A. Meeting begins at 10:00 a.m.

2. Reports

A. Independent Auditors - Deloitte & Touche

B. Report on Operations for Period Ended December 31, 2011 and Submission of Audited Financial Statements for Period Ended December 31, 2011 and Independent Auditor's Report

3. Presentation

A. Buckhead Industrial Property - TA Associates (Heather Hohenthal; Randy Parker)

4. Buckhead Report (Verbal Script)

A. Distribution and Deemed Approval of Minutes of Special Meeting of the Board of Directors held November 18, 2011

B. Distribution of the Final Secretary's Certificate of Consent Action of the Board of Directors, Effective December 15, 2011

C. Distribution of the Final Secretary's Certificate of Consent Action of the Sole Stockholder Effective January 1, 2012

D. Distribution of the Final Secretary's Certificate of Consent Action of the Sole Stockholder Effective March 15, 2012

5. Action Item - (Verbal Script)

A. Resolution re: Filing of Minutes and Certificates with Records of Meetings

B. Resolution re: Nomination of Chairman of the Board

C. Resolution re: Annual Election of Officers

D. Resolution re: Ratification of Date of Annual Meeting of Board

6. Adjourn
